



INFORM P. LYKOS S.A.
GENERAL ELECTRONIC COMMERCIAL REGISTRY No. 359201000
5th km VARIS-KOROPIOU AVE, KOROPI



SUMMARY FINANCIAL STATEMENTS AND INFORMATION OF THE PERIOD FROM JANUARY 1, 2015 TO JUNE 30, 2015
(Published according to the decision no. 4/507/28.4.2009 of the Board of Directors of the Stock Market Committee)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the periodical financial statements and the auditor's report whenever required, are presented.

Web address: www.lykos.gr
Date of the Board of Directors approval of the six months period financial statements: 28th August, 2015
Statutory Auditor: Garbis Nikos
Audit firm: Grant Thornton S.A.
Type of Auditor's Report: Unqualified opinion

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/06/2015	31/12/2014	30/06/2015	31/12/2014
ASSETS				
Property, plant and equipment	58.672.173	59.876.116	32.825.889	33.703.518
Investment property	320.318	322.739	0	0
Intangible assets and goodwill	3.425.124	3.430.871	1.195.819	1.141.043
Other non current assets	109.036	166.850	22.201.020	29.452.086
Inventories	6.209.542	6.415.152	4.233.809	4.220.125
Trade receivables	16.121.953	14.882.905	8.943.810	7.540.916
Other current assets	4.809.238	44.028.268	3.156.895	35.416.133
TOTAL ASSETS	89.667.384	129.122.900	72.557.243	111.473.821
EQUITY				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Share premium, reserves and retained earnings	42.220.825	65.137.529	36.763.831	59.947.392
Total equity attributable to owners of the Company (a)	54.979.417	77.896.121	49.522.423	72.705.984
Non-controlling interests (b)	566.751	558.535	0	0
Total equity (c)=(a)+(b)	55.546.168	78.454.656	49.522.423	72.705.984
Non-current loans and borrowings	3.183.349	3.784.402	1.496.260	1.386.992
Other non-current liabilities	2.757.920	3.124.996	2.479.820	2.869.627
Current loans and borrowings	11.765.346	27.300.008	8.700.000	25.578.670
Other current liabilities	16.414.602	16.458.838	10.358.740	8.932.548
Total liabilities (d)	34.121.216	50.668.244	23.034.820	38.767.837
Total equity and liabilities (c) + (d)	89.667.384	129.122.900	72.557.243	111.473.821

STATEMENT OF PROFIT OR LOSS (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Revenue	31.119.112	29.632.570	28.520.866	58.153.436
Gross profit / (loss)	4.970.701	5.142.208	10.024.800	15.167.008
Operating profit / (loss)	314.325	427.165	455.521	882.686
Profit / (loss) before tax	(240.597)	(85.761)	181.674	95.913
Profit / (loss) net of tax	(157.556)	(311.996)	197.787	(114.209)
Attributable to:				
Owners of the Company	(165.010)	(124.927)	0	(124.927)
Non-controlling interests	7.454	10.718	0	10.718
Basic earnings / (losses) net of taxes per share (euro)	(0,0080)	(0,0061)	0,0000	(0,0061)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	2.101.236	1.789.410	1.669.861	3.459.271

	THE GROUP			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Revenue	15.597.963	15.170.644	13.411.677	28.582.321
Gross profit / (loss)	2.500.553	2.625.232	4.206.146	6.831.378
Operating profit / (loss)	521.700	253.394	(590.557)	(337.163)
Profit / (loss) before tax	223.751	(16.451)	(762.809)	(779.260)
Profit / (loss) net of tax	450.757	(162.476)	(729.278)	(891.754)
Attributable to:				
Owners of the Company	446.351	(168.860)	(729.278)	(898.138)
Non-controlling interests	4.406	6.384	0	6.384
Basic earnings / (losses) net of taxes per share (euro)	0,0217	(0,0082)	(0,0354)	(0,0436)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	1.407.802	939.744	32.342	972.086

	THE COMPANY			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Revenue	16.505.893	16.496.770	0	16.496.770
Gross profit / (loss)	2.863.499	3.309.642	0	3.309.642
Operating profit / (loss)	(185.889)	77.913	0	77.913
Profit / (loss) before tax	(553.764)	(103.234)	0	(103.234)
Profit / (loss) net of tax	(387.846)	(366.446)	0	(366.446)
Attributable to:				
Owners of the Company	(387.846)	(366.446)	0	(366.446)
Non-controlling interests	0	0	0	0
Basic earnings / (losses) net of taxes per share (euro)	(0,0188)	(0,0178)	0,0000	(0,0178)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	1.101.822	948.909	0	948.909

	THE COMPANY			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Revenue	8.100.858	8.102.562	0	8.102.562
Gross profit / (loss)	1.402.739	1.696.894	0	1.696.894
Operating profit / (loss)	204.369	53.173	0	53.173
Profit / (loss) before tax	(14.809)	(37.397)	0	(37.397)
Profit / (loss) net of tax	249.285	(202.506)	0	(202.506)
Attributable to:				
Owners of the Company	249.285	(202.506)	0	(202.506)
Non-controlling interests	0	0	0	0
Basic earnings / (losses) net of taxes per share (euro)	0,0121	(0,0098)	0,0000	(0,0098)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	843.465	490.211	0	490.211

* Concern in parallel and the total figures of the period. The stated discontinuity of the activity finalized at 31/12/2014 (see beside the explanatory note 2)

STATEMENT OF OTHER COMPREHENSIVE INCOME (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Profit / (losses) net of tax (a)	(157.558)	(114.209)	450.757	(891.755)
Other comprehensive income net of tax (b)	44.784	207.084	(353.526)	233.904
Total comprehensive income net of tax (a) + (b)	(112.774)	92.875	97.231	(657.851)
- Owners of the Company	(120.991)	72.606	99.196	(671.119)
- Non-controlling interests	8.217	20.269	(1.965)	13.268

	THE COMPANY			
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Profit / (losses) net of tax (a)	(387.846)	(366.446)	249.285	(202.506)
Other comprehensive income net of tax (b)	0	0	0	0
Total comprehensive income net of tax (a) + (b)	(387.846)	(366.446)	249.285	(202.506)
- Owners of the Company	(387.846)	(366.446)	249.285	(202.506)
- Non-controlling interests	0	0	0	0

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/6/2015	30/6/2014	30/6/2015	30/6/2014
Total equity at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	78.454.656	77.280.496	72.705.984	47.686.977
Total comprehensive income after taxes	(112.774)	92.875	(387.846)	(366.446)
Total transactions with the owners of the company	(22.795.716)	0	(22.795.716)	0
Total equity at the end of the period (30.06.2015 and 30.06.2014 respectively)	55.546.166	77.373.371	49.522.422	47.320.531

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-30/6/2015	1/1-30/6/2014	1/1-30/6/2015	1/1-30/6/2014
Indirect Method				
Cash flows from operating activities				
Profit / (loss) before taxes (continued operations)	(240.597)	(85.761)	(553.764)	(103.234)
Plus / less adjustments for:				
Depreciation / Amortisation	1.786.911	1.362.245	1.287.711	870.996
Provisions / Accrued expenses	(274.236)	(183.008)	(274.236)	(182.798)
Other non cash transactions	0	(121.175)	0	(180.000)
Net finance costs	523.418	329.158	367.875	181.148
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (Increase) of inventories	(762)	(252.051)	51.653	33.198
Decrease / (Increase) of trade and other receivables	(1.852.394)	(5.253.342)	(1.576.489)	(2.098.649)
Decrease / (Increase) of trade and other payables (except loans)	32.137	2.800.161	1.155.238	279.609
Less:				
Finance costs paid	(460.977)	(370.736)	(332.176)	(225.234)
(Taxes paid) / Returns on income taxes	(8.123)	49.850	0	46.566
Operating flows from discontinued activities	0	(1.388.452)	0	0
Net cash from operating activities (a)	(494.623)	(3.113.111)	125.812	(1.378.398)
Cash flows from investing activities				
Acquisition of property, plant, equipment and intangible assets	(524.548)	(400.236)	(464.858)	(353.933)
Proceeds from sale of property, plant, equipment and intangible assets	0	95.998	0	12.786
Dividends received	0	0	32.475.000	0
Interest received	182.892	11.060	182.690	10.570
Investing flows from discontinued activities	0	(2.006.948)	0	0
Net cash used in investing activities (b)	(341.656)	(2.299.226)	32.192.832	(330.577)
Cash flows from financing activities				
Share capital decrease through capital return in cash	(14.404.862)	0	(14.404.862)	0
Repayment of borrowing from subsidiary company	0	0	7.250.000	0
Proceeds from loans and borrowings	4.092.579	715.735	3.400.000	700.000
Repayment of borrowings	(20.009.354)	(1.815.532)	(20.000.000)	(1.746.831)
Payment of finance lease liabilities	(102.722)	(157.599)	(60.916)	(25.315)
Dividends paid	(8.218.925)	(2.068)	(8.218.926)	(2.068)
Payment of expenses for share capital increase	(159.505)	0	(159.505)	0
Financing flows from discontinued activities	0	200.460	0	0
Net cash from financing activities (c)	(38.802.790)	(1.059.004)	(32.194.209)	(1.074.214)
Net increase (decrease) in cash and cash equivalents of the period (a) + (b) + (c)	(39.639.069)	(6.471.341)	124.435	(2.783.189)
Cash and cash equivalents at the beginning of the period	41.327.464	8.024.121	1.034.088	3.660.630
Effect from change in exchange rates	(3.873)	10.647	0	0
Cash and cash equivalents at the end of the period	1.684.522	1.563.427	1.158.523	877.441

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010,2014
Lykos Paperless Solutions A.E.	Greece	99,91%	Total	Direct	2010,2014
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2014
Inform Lykos (Romania) L.T.D.	Romania	98,19%	Total	Indirect	2003-2014
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2014
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2014
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2014
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2014

2. At 31/12/2014 finalised the sale of the whole shares of the company AUSTRIA CARD GmbH (cards segment), after the approval of extraordinary General Assembly of shareholders of INFORM P. LYKOS S.A., that took place at 15th of December, 2014. With the aforementioned sale, the company aims to the reinforcement of the position of the Group in the intensely competitive international market of printing industry. It is noted that cards division is represented by the recently 100% subsidiary company "Austria Card GmbH" of Sagime GmbH, located in Vienna of Austria, and also by 100% controlled from this subsidiary companies, which are as following:

Company	Country
Austria Card GmbH	Austria
Austria Card Polska Sp.z.o.o.	Poland
Austria Card Akilii Kart STI	Turkey
Austria Card SRL	Romania
Austria Card Turkey Kart Operasyonlari A.S.	Turkey

More information for the above transaction are included in the explanatory note No.6 of the annual financial report of the year 2014 as well as in "Information Release for sale of AUSTRIA CARD" which is presented to web address of Athens Stock Exchange (www.helx.gr).
Also in note No.6 of interim financial statements of the Group for the period 1/1 - 30/6/2015 are presented analytically the figures of results and net cash flows concerning operating, investing and financing activities of discontinued activity for comparable period 1/1 - 30/6/2014.

3. The item "Other comprehensive income after taxes" for the period 1/1 - 30/6/2015 that is included in the "Statement of comprehensive income" of the Group amounting to € 44.784 concerns at all exchange differences from the conversion of the financial statements of business activities abroad (after taxes). The corresponding amount for the period 1/1 - 30/6/2014 that is included in the "Statement of comprehensive income" of the Group amounting to € 207.084 also concerns at all exchange differences from the conversion of the financial statements of business activities abroad (after taxes).

4. There was no case of change in the duration or end of the fiscal year or the consolidation method of the companies of the Group.

5. The financial statements of the Group since 12/03/2014 are included into the consolidated financial statements of "LYKOS AG" domiciled in Austria.

6. There are encumbrances on the Group's property, plant and equipment with value of € 7 million in order to cover loan obligations. There are no encumbrances on the parent company's property, plant and equipment.

7. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole Group.</